

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Chapter 11 Case No. 22-
CELSIUS NETWORK LLC, *et al.*,¹) 10964 (MG)(Jointly
Debtors.) Administered)

**JOINDER OF JUKES PROPERTY SOLUTIONS LIMITED IN SUPPORT OF
MOTION SEEKING ENTRY OF AN ORDER**

**(I) APPROVING FURTHER DISTRIBUTION UNDER PLAN OF REORGANIZATION FOR
CORPORATE CREDITORS AND (II) GRANTING RELATED RELIEF**

TO: THE HONORABLE MARTIN GLENN
UNITED STATES BANKRUPTCY JUDGE

Timothy Jukic, on behalf of Jukes Property Solutions Limited, hereby join the Motion Seeking Entry of An Order (I) Approving Further Distributions Under Plan of Reorganization For certain Corporate Creditors, and (II) Granting Related Relief [ECF No. 4911] (the “Motion”). In support of their Joinder, which states as follows:

STATEMENT

1. On January 31, 2024, the Post-Effective Date Debtors emerged from chapter 11 and commenced distributions under the Modified Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Conformed for MiningCo

¹ The Post-Effective Date Debtors in these chapter 11 cases, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Post-Effective Date Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Transaction), dated January 29, 2024 (Docket #4289) (hereinafter referred to as the “Plan”). The language of the Plan provides that distributions were to be made as soon as possible after January 31. However, distributions were not made timely to Jukes Property Solutions Limited, and the distribution to our company has still not been made. As of today’s date, 6 June 24 that is 127 days after January 31, the date of Debtors’ emergence. Jukes Property Solutions Limited has claim no 18175. Using a similar calculation to that used by the Faller Creditors, Jukes Property Solutions Limited has been damaged in the sum of \$9,843.16. By this Joinder, Jukes Property Solutions Limited seeks additional compensation in the sum of \$9,843.16 from the bankruptcy estate to be made whole under the Plan.

| Claimant | Claim Value | Distribution Received Date | BTC Price on Distribution Received Date | ETH Price on Distribution Received Date | Fiat Value of BTC using Distribution Received Date Prices | Fiat Value of ETH using Distribution Received Date Prices | Total | Total With Interest ¹⁾ | Distribution yet to be received that Celsius intend to send | Shortfall |
|----------------------------------|-------------|---|---|---|---|---|-------------|-----------------------------------|---|------------|
| Jukes Property Solutions Limited | \$26,667.35 | Not yet received. Using todays date 6/06/2024 | \$71,797.01 | \$3,857.42 | \$13,589.09 | \$10,935.35 | \$24,524.45 | \$25,216.62 | \$15,373.46 | \$9,843.16 |

1.) Interest based on www.irs.gov/payments/quarterly-interest-rates

06 June 2024

Respectfully submitted,

Timothy Jukic,
Jukes Property Solutions Limited